

CIRCULAR

Circular No.	20250612-2	Circular Date	20250612
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$15,000,000 Floating rate due by 2028 by Aye Finance Limited		
Attachments	<ul style="list-style-type: none">No Attachment		



Date: 12th June 2025

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$15,000,000 Floating rate due by 2028 by Aye Finance Limited

Participants and Trading Members of the Exchange are hereby informed that '**Aye Finance Limited**' has issued the under mentioned additional Senior Secured Notes and same is available for trading on India INX trading platform with effect from Friday, June 13, 2025.

Issuer Name	Aye Finance Limited
Type of Issue	Standalone
Issue Date	28 th May 2025
Issue Size	USD 15,000,000 (USD Fifteen Million)
Coupon Rate	325(Three Hundred Twenty Five) Basis Point Plus 6 Month CME Term SOFR
Maturity Date	30 th May 2028
ISIN	INIFD0705027
Credit Ratings	CareEdge B+/Positive
Scrip Code	1100149
Security Symbol	3250AFLD0628
Minimum Denominations	10 Bonds and in multiples of 1 Bond thereafter
Contract Master Token Number	1100129
Tick Size	0.0001

*Available on India INX trading platform

Trustee to the Issue

Catalyst Trusteeship Limited
GDA House, First Floor,
Plot No. 85, S. No. 94 & 95
Bhusari Colony (Right), Kothrud,
Pune, Maharashtra – 411038, India

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993101 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Head - Business Operations